

Income Disclosure Form

Calendar Year 2007

(Pursuant to R.S. 42:1114.1)

Legislative District-
Senate District No. 36

2080111

INSTRUCTIONS

- 1 If you do not have income to report, complete Items 1 and 2(a) and (b) or 3(a) and (b), and sign below.
 2 Complete 2(a) and (b) or 3(a) and (b) whether or not income is reported.
 3 If you have income to report, complete this form with respect to income received during the previous calendar year.

Income exceeding \$250.00 received by a member, a member's spouse, or a business enterprise in which the member or the member's spouse owns at least 10% must be reported if received from any of the following:

A. Income received directly from the state, or local political subdivisions of the state.

Complete Items 2(a) and (b) or 3(a) and (b) and Attachment A to report income received directly from the state or local political subdivisions of the state, and sign below.

Income from service in the legislature, salary from full time employment of a member's spouse, salary of a member's spouse when such spouse is an elected official, and benefits from a statewide public retirement system are excluded and should not be reported.

B. Income received for services performed for or in connection with a gaming interest.

Complete Items 2(a) and (b) or 3(a) and (b) and Attachment B to report income which was received for services performed for or in connection with a gaming interest, and sign below.

- 4 This form must be signed by the legislator and filed with the Secretary or Clerk by July 1.

- 5 Transmit original either to:

Louisiana Senate
Office of the Secretary
P. O. Box 44181
Baton Rouge, LA 70804

OR

Louisiana House of Representatives
Office of the Clerk
P. O. Box 44281
Baton Rouge, LA 70804

1. ☐ Neither I nor my spouse, nor any business enterprise in which I or my spouse have a 10% interest or greater has received income in excess of \$250.00 from the state of Louisiana or any local governmental entity or political subdivision thereof, or from services performed for or in connection with a gaming interest.

(Complete Items 2(a) and (b) or 3(a) and (b) and sign below)

2. ☐ (a) I certify that I have filed my federal income tax return for the previous year.

☐ (b) I certify that I have filed my state income tax return for the previous year.

OR

3. ☒ (a) I certify that I have filed for an extension of my federal income tax return for the previous year.

☒ (b) I certify that I have filed for an extension of my state income tax return for the previous year.

SIGNATURE: DATE: 6-2-2008

PREPARED BY:

Glenn Koerp, Secretary of the Senate
and
Alfred W. Spurr, Clerk of the House

FOR OFFICE USE ONLY

Received by: Date: JUN 02 2008HAND DELIVERED 

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision thereof as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM:

La Municipal Nat Gas Authority \$ 400,014.54
(Name of state agency, department, or political subdivision) (Income Received)

(2) RECEIVED BY:

PELICAN Gas Management, INC.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

☐ Self (or asset or community property regime).

☐ Spouse (separate property).

☒ Jointly, with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
- ☐ (b) a foster parent or child care provider agreement with DSS.
- ☐ (c) a contract entered into prior to my initial election and not renewed.
- ☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
- ☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
- ☐ (f) a sale of immovable property pursuant to an expropriation.
- ☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
- ☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
- ☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
- ☒ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 33:1431 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
- ☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.